RecordTS v6.0 Single Server Edition

Installation Guide



ΤM **TS Factory**

http://www.tsfactory.com

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Introduction

What is RecordTS Single Server Edition?

RecordTS Single Server Edition is a remote session recorder for Windows Terminal Services. It is a complete out-of-the-box, stand-alone software product that installs all the necessary software components onto one machine. It is intended for demonstration and single-server installations only.

NOTE: Customers requiring larger configurations should install the full enterprise version of RecordTS.

Once installed on a server running Terminal Services or simply a Windows server or workstation with Remote Desktop/Remote Administration enabled, administrators will be able to record everything users are doing during their sessions for later playback and/or archiving. It's pretty much the same as watching a video on your computer! Thanks to this product you can:

- Track who is connected to the computer and see what they do on it
- View selected recordings for a specific user, during a specific time period, etc.
- Track users' actions that might have caused problems on a server or workstation
- Save recorded sessions locally

Main Features

Security/Audit compliance

Instead of looking at hundreds of entries in log files, RecordTS allows you to actually see everything that was done - as it happened, in real time. You can archive all recorded sessions for later playback, and in case of an audit it is just a matter of finding a particular session and watching!

Developed for Terminal Services

Although other similar solutions do exist in the market, RecordTS is the first and only solution that works directly at the protocol level (RDP and ICA). This means increased performance and scalability, with much smaller recordings, nothing is missed. The users have no clue that their sessions are being recorded.

Per user session recording

Recorded sessions are saved individually on a per user basis. Recordings are stored locally for later retrieval and replay.

How does RecordTS work?

RecordTS installs locally on the Terminal Server intercepting all traffic through the RDP port 3389. It acts as a man-in-the-middle software service, passing RDP session traffic between the client and the host. Once intercepted, the RDP session stream is stored to a SQL database. As RecordTS was developed from the ground up specifically for Terminal Services, this process does not affect your Terminal Server performance, scaling easily once more users and/or servers are added to the system.

Below is a schematic diagram of the Single Server Edition configuration for RecordTS v6.



Record TS v5 Single Server Edition - internal logical framework

The next section will discuss the individual components in detail.

Quick Overview

Below is the list of basic components of RecordTS Single Server Edition. Each component will be discussed more in depth further into the manual.

- Recording Service (Recorder)
- Configuration Console
- License Service
- Data Storage

Recorder

The basic component of RecordTS is the Recording Service or Recorder. Its main job is to record user sessions and store the recording video to a database. From the time RecordTS Recorder is installed and properly configured on the server or workstation, each user session will be recorded and saved locally in the native RecordTS video format. Recorded sessions will contain additional information about each session such as computer name, IP address, user name, connection time and duration, etc. For each individual user, recorded sessions are stored separately in the local data store.

The recorded sessions can be viewed or played as a video using the RecordTS WebPlayer and exported to a common video format that can be played in most media players.

Configuration Console

The RecordTS Configuration utility is a web-based console that allows the admin to centrally manage the recorder, licensing and stored recorded sessions. There are also statistics reports available for user and server usage.

The main purpose of the configuration console is to allow configuration of the various RecordTS modules and to view sessions.

License Service

RecordTS can be licensed for perpetual (one-time payment) or subscription (pay as you go) based licensing. Software assurance can be purchased with perpetual licensing.

Subscription licensing is much less expensive alternative and allows products to be purchased for use for a period of time. Free trial subscriptions are available for download to allow advance testing of RecordTS on-site prior to purchase.

The RecordTS License Service will be installed automatically and is used to authorize RecordTS components for use. The License Service will be configured during installation and allow the customer to either run in trial mode for 30 days or enter a purchased license or subscription ID. The license or ID can always be entered later.

Subscription Licensing Details:

For customers interested in subscription licensing, the license server will need to be authenticated to the TSFactory license service. It is a simple process and requires a subscription ID to authenticate.

Obtaining a subscription ID

The customer will need to create a free customer account on the TSFactory website (no credit card is required). The customer account will have subscription information, links to download the software and pertinent documentation. A TSFactory partner or one of our sales associates can assist you with this process. Once you have a customer account, you will log in and locate your subscription ID. You will need to copy and paste it into the appropriate field in the Dashboard license service configuration when required.

Once the License Service is authenticated, it will authorize the RecordTS components and enable extended functionality of the Configuration console as well as other components and products when they become available. The License service will solicit the TSFactory website for subscription information based on which products the customer has purchased. If none have been purchased and a trial period has been authorized for the customer, then the License server will allow as many servers and users as needed for the trial period (usually 30 days). Once the trial expires, the system will stop recording until additional time is purchased. **NOTE: It is strongly suggested to purchase or renew subscriptions prior to expiration to avoid disruption of service.**

Storage

The RecordTS recorders stream session data to local storage for safe keeping. Sessions can be played back immediately once a user's session has been established. This allows real-time viewing of session activity and does not require the user to log off to view their session.

For RecordTS v6 - Single Server Edition, a file storage server engine will be installed automatically.

Session recording can be buffered in case the storage service becomes temporarily unavailable, slows down or the network becomes unstable, etc. Once connectivity to the local storage server is restored, buffered session data will be dumped to the store and normal operation will continue. If connectivity to the storage server is disrupted for extended periods of time, the buffers may fill completely and sessions will be suspended until connectivity to the storage server is restored. This behavior can be overridden in the configuration console to permit unrecorded connections when the storage server is unavailable.

Installation

Overview

RecordTS Single Server Edition is designed to be installed completely onto one machine only, preferably a Windows terminal server.

It is made up of four major components:

License service – handles licensing components Configuration console – centralized management File storage server – storage for session data Recorder service – records sessions

It is assumed that the prerequisite software and configurations have been made prior to installing this software.

WARNINGS: Read This Before You Start...

Uninstall Older Versions

You cannot upgrade from older versions RecordTS (v1, v2 or v3) to RecordTS v6. You need to uninstall any older versions of RecordTS and reboot before installing v6.

Not on a RD or TS gateway

RecordTS is not intended to be installed on an RDGateway or TSGateway and may prevent either software from functioning properly.

Beware of AV, Endpoint Protection, Backup and Dictation Software

Some third-party software packages can interfere with the RecordTS recorder service installation and operation. Software such as antivirus, endpoint protection, backup and dictation software can prevent RecordTS from installing or recording properly.

- These packages must be completely disabled during installation.
- Some dictation software may need to be disabled or completely removed in order for RecordTS to operate properly.

Backup, Backup, Backup!

As with any new software, you should make a *complete backup* of the machines before installing RecordTS. This will enable you to quickly return the systems back to the way they were if you run into any problems.

Read This Manual

RecordTS is server-grade software, meaning it is intended for professionals that have a working knowledge of server and network management. There is a lot of useful and important information in this manual. Read it and save yourself some headaches and time. Get help if you have questions or need help installing and configuring RecordTS. There are some great troubleshooting tools towards the end of this manual.

Ask Questions

We are here to help you. If you are not sure about any aspect of how RecordTS works or is installed, then please contact our support department or one of our partners. You are probably not the first person to ask your question or be confused about this type of software. Servers are complicated and can be tricky to program. Contact us before installing or configuring so we can explain the process and help you have a great experience.

Prerequisites

For all users installing the software:

- Download the product software and store to a convenient location.
- You will need a Windows Server 2008R2 or higher server-grade machine to install RecordTS, preferably with the latest updates installed, with at least 4gig of RAM and 100gig of drive space. Storage requirements are dictated by the database, so plan accordingly. RecordTS may be installed on a Windows 8.1 workstation or higher as well.
- At least one other Windows machine that can log in remotely to the RecordTS machine. (act as a remote desktop client)
- A domain or system admin account (or equiv) that has access to all machines in the test.
- Active Directory is not required for RecordTS Single Server Edition, but is recommended.

For trial software testing:

• No licensing is required for the trial period.

For customers using subscription licensing:

- Create a customer account on <u>www.tsfactory.com</u>.
- Locate your subscription ID you will need this during configuration. It can be found in your customer account.
- Continuous internet connection is required to the RecordTS machine.

WARNING:

Certain programs such as antivirus and backup software can interfere with the proper installation and operation of RecordTS software, especially the recorders. It is strongly recommended to completely disable these programs on the recorded machine prior to installation. The antivirus and backup programs should be configured to ignore the RecordTS working folders and the RecordTS program processes if they are to be enabled after installation.

Installing RecordTS Single Server Edition

The RecordTS Single Server Edition installation file must be installed on a Windows 2008, 2012, 2016 or 2019 Server or Windows 8.1, Windows 10 Workstation machine. Best practice is to copy the installation file to a folder on the target machine and install locally.

NOTE: a REBOOT is required after installing RecordTS Single Server Edition

Several RecordTS services will appear in the Windows Services applet after installation.

Step by Step Instructions

1. Download and run the RecordTS-Single-Server-Edition-6.x.xxx.msi installation file on the machine that is to be recorded. The installation wizard will appear. Close all other programs and then click Next.



2. Carefully read the license agreement. If you agree to the terms, select the check box to confirm acceptance of the agreement. Click Next to continue installing. To exit Setup, click Cancel.

| 🛃 RecordTS Single Server Edition Setup | _ | | \times |
|--|------------------------------------|---------------------|----------|
| End-User License Agreement Please read the following license agreement carefully | a | cto | ry |
| RecordTS v5 and RecordTS Enterprise v5 Li Agreement | cense | | ^ |
| RecordTS v5 and RecordTS Enterprise v5 EN LICENSE AGREEMENT AGREEMENT VERSION 1.0 | D-USER | t | |
| IMPORTANT-READ CAREFULLY: This RecordTS v RecordTS Enterprise v5 End-User License A ("EULA") is a legal agreement between you individual or a single entity) and TSFact | 5 and greeme (eith ory LL | ent Mer an "C | ~ |
| I accept the terms in the License Agreement | | | |
| Print Back Nex | t | Cano | el |

3. Select the folder where the RecordTS program files will be installed and the session data stored. Only folders on the local machine can be used. Mapped network drives will fail. If you do not want to use the default directory suggested by the installer, click Browse... to choose another directory. Then click Next.

| RecordTS Single Server Edition Setup — | | × |
|--|----------------|----|
| Destination Folder TSFa | cto | ry |
| Install RecordTS Single Server Edition to: | | |
| C:\Program Files (x86)\TSFactory\RecordTS Single Server Edition\ | <u>C</u> hange | e |
| Install Storage Server repository to: C:\ProgramData\TSFactory\StorageServer\data\ | Change | e |
| , ✓ Create WebUI shortcut WebUI of RecordTS Single Server Edition will be available at http://localhost:80 | 087. | |
| | | |
| <u>B</u> ack <u>N</u> ext | Cano | el |

You can uncheck "Create WebUI Shortcut" to prevent installing shortcuts to each user's application list. You can access the Dashboard webUI with this URL: http://localhost:8087.

Click Next to continue.

4. Select the profiles to add firewall rules for RecordTS. You can leave the default selections. Click Next to continue.

| RecordTS Single Server Edition Setup | _ | | × |
|---|-----|------|----|
| Windows Firewall Rules TS | =a | cto | ry |
| Firewall rules allowing inbound RDP connections are required in order RecordTS Single Server Edition to work properly. | for | | |
| Please select the profiles to add Windows Firewall rules to below: | | | |
| 🗹 Domain | | | |
| Private | | | |
| Public | | | |
| Create firewall rule for Web UI | | | |
| Back Net | xt | Cano | el |

5. To start the installation program, click Install. To modify the installation options that are mentioned in the previous steps, click Back. To exit Setup, click Cancel.



Once the installation program finishes copying the necessary files to the system, the installation process has successfully completed. You may

leave the "Edit configuration now" box checked to configure RecordTS after exiting. To exit the installation wizard, click Finish.



- 6. The RecordTS Configuration Authorization screen will appear after exiting the installation wizard (if you left "Edit configuration now" checked). If not, then you should see the reboot request window instead.
- **NOTE: REBOOT** is required for the ports to be reassigned. RecordTS will not work properly until this happens. If you are logged in remotely, you may lose connection during the reboot. You may reboot after configuration if you prefer.
 - 7. After rebooting, you will be required to enter administrative logon credentials for access to the Configuration webconsole. Enter a username and password for the RecordTS administrator account.

You may create new account credentials since this is locally stored – <u>not</u> Active Directory or elsewhere.

| Red | cordTS Single Server Editio | n |
|-----|-----------------------------|---|
| | | |
| | | Configure Authorization |
| | Please now set cre | dentials for RecordTS Single Server Edition access. |
| | Login: | |
| | Password: | |
| | Confirm password: | |
| | | Set Credentials |

Once you have entered the admin credentials, click Set Credentials.

8. Log into the Configuration webconsole using the credentials entered in the previous step. Make sure you write down the username and password and store them in a secure place.

| Rec | ordTS Single Server Editio | n | |
|-----|----------------------------|------------------------|--|
| | | | |
| | | Authorization Required | |
| | Login: | | |
| | Password: | | |
| | | Log In | |

9. The following diagram shows what the Configuration console should look like once the license service has successfully been initialized: (your resource amounts may differ)

| ordTS Single | Server Edition | | Sessions | Logged on as adr Change password Log |
|-------------------------|---|---------------------|----------|---|
| | | | | |
| Endpoint Recorde | Settings | | | |
| Terminal Services Port: | 3390 ⑦ Listen at: 3389 | | | 0 |
| Buffer Settings | | | | |
| Memory buffer size (MB | 256 2 | | | |
| Security | | | | |
| Connections allowed fro | m: Local computer only Any computer ⑦ | | | |
| Https: Enabled D | isabled ⑦ | | | |
| | Save Configuration | | | |
| Drain mode: | Off ⑦ | | | |
| RecordTS License stat | us: Trial Mode | | | 0 |
| | RecordTS is running in an unlimited trial mode. It will expire on 4/2 | 5/2020 11:44:41 PM. | | |
| | Show License Key Show License Requ | lest | | |
| Resource Available | Used | | | |
| Connection ∞ | 0 | | | |
| | | | | |

1. If you have not rebooted at this point, you may do so now.



Configuring RecordTS

Overview of Configuration Console

The RecordTS Configuration Console is used to configure the RecordTS license service and various other components to do the following:

- ✓ Allow custom configuration of key features in RecordTS.
- ✓ Display a list of recorded sessions for the user to browse and play back.
- ✓ Display licensed resources and usage information.
- ✓ Connect to the TSFactory website servers to obtain subscription license information using a subscription ID supplied from your online customer account (you need to create one if you plan on using subscription licensing)

RecordTS Configuration Webconsole:

| RecordTS Single Server Edition Configuration Sessions Logged on as Change password | admi Loqol |
|--|---------------|
| Endpoint Recorder Settings | |
| Terminal Services Port: 3390 ⑦ Listen at: 3389 ⑦ | |
| Memory buffer size (MB): 256 ⑦ | |
| Security Connections allowed from: Local computer only Any computer ⑦ | |
| Https: Enabled Disabled | |
| Save Configuration | |
| Drain mode: Off ⑦ | |
| RecordTS License status: Trial Mode | |
| RecordTS is running in an unlimited trial mode. It will expire on 4/25/2020 11:44:41 PM. Show License Key Show License Request | |
| Resource Available Used | |
| Connection ∞ 0 | |
| Recorder •• 1 | |

Here is a breakdown of the individual settings and what they are used for:

Endpoint Recorder Settings

These are the ports that RecordTS and Terminal Services listen on. During installation, Terminal Services was moved from port 3389 to port 3390 and RecordTS was installed on port 3389.

RecordTS acts as a "man in the middle" service, intercepting traffic to port 3389 and passing it on to port 3390 (terminal services). If the RecordTS recorder service is turned off or disabled in any way, remote clients will not be able to connect.

- **WARNING**: Changing ports may prevent recording and remote connections. Only do this under advice of TSFactory support personnel.
 - **NOTE**: A reboot is required after changing ports.

Buffer Settings

RecordTS streams session data to its local storage system. If during peak activity, the storage becomes overwhelmed, bogged down or has a problem, RecordTS will buffer session data in memory to prevent users from experiencing delays or lag in responsiveness during their sessions. Once the memory buffer is exhausted, all sessions will be terminated to prevent non-recorded activity.

Memory buffer size (MB)

RecordTS will buffer (temporarily store) session data to physical memory (RAM) if the local storage server becomes slow or intermittent. This can happen during times of high desktop activity amongst users and is normal. You may increase the buffer size if users are experiencing delays or latency during their sessions. Entering a value of zero will disable memory buffering.

Security

Connections allowed from:

The "Connections allowed" feature lets you connect remotely to Dashboard from another computer using a browser. Select the "From any computer" to allow connections from other computers.

NOTE: Changing this feature will reduce security by allowing foreign computers to have access to the webconsole..

This feature is useful if you want to manage the webconcole remotely or allow others the ability to view recorded sessions from their desktop. To view sessions remotely, the user will need security access to the webconsole prior to viewing any sessions.

To connect remotely, the user will need access permission to connect to the RecordTS machine. In a browser on the user's desktop, enter this URL: <u>http://RecordTS:8087</u> where RecordTS should be replaced with the actual hostname or IP address.

NOTES: Remote users will need to have security access to view sessions. Firewall rules will need to allow access to port 8087.

Secure Web Access to Dashboard

The "Enable HTTPS" option allows configuring the webconsole to accept secure browser connections using SSL/TLS (https).

Click on the Enable HTTPS checkbox to show the entire list of options for this feature:

| HTTPS: Enabled | Disabled | | |
|---------------------|------------------|------------------------------------|-----------------------------|
| Enforce HTTPS only | Enabled Disabled | Visit RecordTS SSE over HTTPS to m | ake this option available ၇ |
| From file Genera | ate self-signed | | |
| Public certificate: | | Browse | ? |
| Certificate chain: | | Browse | 0 |
| Private key: | | Browse | 0 |

There are three options to providing SSL certificates for secure web browsing:

- 1. Self-signed certificate
- 2. Customer generated certificate signed by hosted Certificate Authority such as Active Directory
- 3. Public certificate signed by a trusted Certificate Authority such as Godaddy, Thawte, etc.

The first item can be automatically generated by RecordTS Dashboard. The other two are provided by the customer.

NOTE: Details for creating certificates for use with webconsole https can be found in a separate document "Securing RecordTS Web Interfaces". Contact our support staff for a copy of this document or visit our website.

Option #1 – Self-signed certificates

This is the simplest way to create certificates for https, but also the least secure as some browsers such as Firefox will not trust self-signed certificates.

There are a few steps to this process – generate the certificate, download the public certificate and copy it to any machines that will be accessing the webconsole remotely. The public certificate must be installed into the Windows Trusted Root CA store on each client machine.

Step 1: Click on Generate self-signed checkbox. You should see the screen change as depicted below:

| HTTPS: | Enabled | Disabled | ? | | |
|------------|-----------|-------------|----------|---|---|
| Enforce H1 | TPS only: | Enabled | Disabled | Visit RecordTS SSE over HTTPS to make this option available ⑦ | |
| From file | Generate | self-signed | | | |
| Host: | | | | Serial number: 1 | 0 |

Step 2: Enter a fully qualified domain name (FQDN) of the webconsole machine into the Host field, like vm603.tsfactory.com for example. Advance the serial number to any integer (for the browser's use).

Step 3: Save the configuration by clicking on the Save Config button. It will take a few moments to create the certificate and restart the webconsole service. You can log back in afterwards.

Step 4: Download the public certificate by clicking on the "Download Certificate" link. You will be prompted to save it. You should install this certificate to the Trusted Root CA store on each machine that needs remote access to Dashboard. Alternatively, this can be done several ways including creating global policies and installing directly from a browser while connecting remotely.

To reset the certificate, simply click on the Reset certificate button and save configuration.

Option #2 – Hosted CA signed certificates

This is method is useful for companies that host their own trusted certificate authority. The requirements for webconsole are to provide Base64 encoded PEM file certificates. You will need three files: a public certificate, a private key file, and a certificate chain file containing the CA root and CA intermediate certificates combined into one file.

Step 1: Enter the filename (or browse) of the Public certificate.

Step 2: Enter the filename (or browse) of the Certificate chain file.

Step 3: Enter the filename (or browse) of the Private key file.

Step 4: Save the configuration by clicking on the Save Config button. It will take a few moments to save the configuration and restart the webconsole service. You can log back in afterwards.

The CA root certificate and intermediate certificates should be installed on any machines that need access to the webconsole. The public certificate will be sent to browsers that connect to webconsole during a normal https session.

Option #2 – Public CA signed certificates

The procedure for public CA signed certificates is the same as Option #2, only the CA root certificate and intermediate certificates will most likely be already installed on the client machines. This is because most browsers and Windows honor the public CA system by re-installing their root certificates.

NOTE: Firefox maintains its own trusted root CA certificates and requires special procedures for including the Windows certificate stores. Firefox does not inherently trust properly registered self-signed certificates.

After configuring the https security option, remotely connect a browser using https in the webconsole URL. You should see a green lock or similar icon that indicates a secure connection has been made. Clicking into the icon should reveal webconsole's site certificate, which you should verify is correct.

Enforce HTTPS only:

This feature prevents a browser from connecting using non-secure protocols (http). The only way to enable this feature is to first configure the https option and then connect using https. Then the feature will allow you to enable it and force https only for browser connections.

Click the Save Config button after enabling this feature. The service will restart and require you to log back into webconsole using https.

Drain Mode

This setting is used to allow all users to gracefully log off before the system reboots.

Licensing

When in trial mode, the RecordTS License Status will display "Trial Mode" otherwise the status will display expired or licensed, if the product has been properly licensed.

To obtain a trial extension or permanent license, click on Show License Request and copy the entire code displayed in the box below the link, as shown below:

| RecordTS L | icense sta | tus: Trial Mode | | e |
|-------------|--------------|--|--|----------|
| | | RecordTS is running in an unlimited trial | mode. It will expire on 7/18/2018 11:08:55 AM. | |
| | | Show License Key | Hide License Request | |
| Please send | the followir | ng information to TSFactory to obtain your | license key: | |
| {"host":"\ | /k0wMDUudH | NmYWN0b3J5LmNvbQ=="} | | |
| Resource | Available | Used | | |
| Connection | 00 | 1 | | |
| | | | | |

Email this code to support@tsfactory.com to obtain a license key that will enable the product with the purchased resources.

Entering a License

Once you receive a license, copy the entire contents of the license file into the License Key field and click on the Set License Key button to submit. You will need to click on the Show License Key link to display the License Key field.

| | | RecordTS is running in an unlimited trial | mode. It will expire on 7/18/2018 11:08:55 A | VI. |
|------------|-----------|---|--|-----------------|
| | | Hide License Key | Show License Request | |
| icense Key | I | | | |
| | | | | Set License Key |
| Resource | Available | Used | | |
| Connection | 00 | 1 | | |
| Server | 00 | 1 | | |

The RecordTS License status and Resource list should update accordingly and the License Key field will display "License in use" as depicted below. In the case of a Trial Extension license, the status will display the new expiration date.

| | | | Hide License Key | Show License Request | |
|-------------------------------------|-----------|----------|------------------|----------------------|----------------|
| _icense Key | Licens | e in use | | | |
| | | | | | Set License Ke |
| | Available | Used | | | |
| Resource | Atunable | | | | |
| Resource Dashboard | 1 | 0 | | | |
| Resource Dashboard Connection | 1 25 | 0 0 | | | |

Moving RecordTS

If RecordTS is moved to a different server, a new license will need to be generated. Please contact our support or sales department to have them issue a new license. There is no charge for this service.

Using RecordTS

Once RecordTS has been properly configured and the server has been rebooted at least once, users may begin logging in remotely. Their sessions will be recorded and viewed immediately.

NOTE: Users will not know that they are being recorded.

Connecting Remotely

Users may connect to the machine remotely using most any client that supports RDP (remote desktop protocol).

Configuring the RDP client

The standard Windows remote desktop client is pictured below. Enter the recorded machine name or IP address in the Computer field, along with the username to log on with. Set the color depth by click on the Display tab and using the drop down box to select High Color (16 bit). See next page for more details.

| nemote Desktop Connection | | | | | |
|---------------------------|--|--|--|--|--|
| | Remote Desktop Connection | | | | |
| General | Display Local Resources Programs Experience Advanced | | | | |
| Logon se | ttings | | | | |
| | Enter the name of the remote computer. | | | | |
| | Computer: LAB15LR993-01 	▼ | | | | |
| | User name: paul | | | | |
| | You will be asked for credentials when you connect. | | | | |
| | Allow me to save credentials | | | | |
| Connecti | on settings | | | | |
| | Save the current connection settings to an RDP file or open a saved connection. | | | | |
| | Save Sa <u>v</u> e As Op <u>e</u> n | | | | |
| Hide O | otions Connect Help | | | | |

Setting color depth

The display color depth must be set to 16 bits or lower. See figure below for example of how to set this parameter in the remote client.

| Remote Desktop Connection |
|--|
| Remote Desktop Connection |
| General Display Local Resources Programs Experience Advanced |
| Display configuration |
| Choose the size of your remote desktop. Drag the slider all the way to the right to use the full screen. |
| Small Large |
| Use all my monitors for the remote session |
| Colors |
| Choose the <u>c</u> olor depth of the remote session. |
| High Color (16 bit) |
| ✓ Display the connection <u>b</u> ar when I use the full screen |
| Hide Options Connect Help |

Configuring client security

RecordTS supports NLA (network level authority) security, which must be configured in both the client software and on the machine being recorded.

For the standard Windows remote desktop client, the security setting can be found under the Advanced tab, Server authentication, as pictured below.

Configuring server security

On the recorded machine, the security configuration can be found in Control panel, System and security, Allow remote access, as depicted below.

| System Properties | | | | |
|--|--|--|--|--|
| Computer Name Hardware Advanced Remote | | | | |
| Remote Assistance | | | | |
| Allow <u>R</u> emote Assistance connections to this computer | | | | |
| | | | | |
| Ad <u>v</u> anced | | | | |
| - Pernote Dealtron | | | | |
| Choose an option, and then specify who can connect | | | | |
| Don't allow remote connections to this computer | | | | |
| Allow remote connections to this computer | | | | |
| Allow connections only from computers supping Remote | | | | |
| Desktop with Network Level Authentication (recommended) | | | | |
| Help me choose Select Users | | | | |
| | | | | |
| | | | | |

If you are using an older client that does not support NLA, then uncheck the "Allow connections only from..." box and click OK to save your changes.

This screen is also where you would allow additional users to connect remotely. Administrators are automatically included by default. Windows Server allows up to two remote connections by default and Windows Workstation allows only one. You must purchase additional user CAL's (client access licenses) from Microsoft if you plan on hosting more desktops.

NOTE: RecordTS will not work properly when installed on home versions of Windows. The home versions do not allow remote access, but you can connection remotely *from* a home version of Windows, just not *to* it.

Licensing

RecordTS limits the number of users that can log in remotely by the amount of user licenses listed in the RecordTS Configuration found under the Configuration tab. (see below)

| RecordTS is running in an unlimited trial mode. It will expire on 3/17/2017 1:09:33 AM. | | | mode. It will expire on 3/17/2017 1:09:33 AM. | |
|---|-----------|------------------|---|--|
| | | Show License Key | Show License Request | |
| Resource | Available | Used | | |
| Connection | 00 | 1 | | |
| Server | 00 | 1 | | |

In the diagram above, RecordTS is licensed for infinite servers and users where only one server is registered (used) and one user is currently remotely connected. This is trial mode and is used only for demonstration purposes. You license/subscription may be different from this one.

It is typical to only have one Dashboard licensed, although you can license more than one Dashboard for remote administration by separate administrators.

NOTE: RecordTS Single Server Edition is intended to record only ONE server or workstation. If you intend on recording more than one machine, then **this version is probably not for you**. Consider using one of the other RecordTS products for this purpose.

Additional licenses may be purchased at anytime and will automatically be updated to your license service if you have a subscription.

Sessions

Recorded sessions are stored in the database and are listed in the Configuration under the Sessions tab.

| ld | Start date | Start time | End date | End time | User name | User domain | Session host | Client name | Data size |
|------|--------------|------------|------------|-----------|----------------|-------------|------------------|-------------|----------------|
| 6 | 07/23/16 | 09:54:29 | | | administrator | CNSSW | SAED01.CNSSW.net | VERDE | 170.50 KB Play |
| 5 | 07/23/16 | 09:51:34 | 07/23/16 | 09:54:16 | user1 | CNSSW | SAED01.CNSSW.net | WS01 | 763.38 KB Play |
| 4 | 07/23/16 | 09:51:01 | 07/23/16 | 09:54:09 | user0 | CNSSW | SAED01.CNSSW.net | WS00 | 211.89 KB Play |
| 3 | 07/23/16 | 00:52:27 | 07/23/16 | 00:54:03 | administrator | CNSSW | SAED01.CNSSW.net | VERDE | 192.72 KB Play |
| 2 | 07/23/16 | 00:51:02 | 07/23/16 | 00:53:45 | administrator | CNSSW | SAED01.CNSSW.net | VERDE | 481.52 KB Play |
| 1 | 07/23/16 | 00:47:00 | 07/23/16 | 00:50:32 | administrator | CNSSW | SAED01.CNSSW.net | VERDE | 1.34 MB Play |
| | | | | | | | | | |
| | | | | | | | | | 25 50 100 |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Tota | al disk spac | e used by | the Record | ITS datab | ase is 10.59 M | IB. | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Pur | ge: | Disat | led | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |

In the diagram above, there are six sessions listed. The start and end times are listed for each session, along with the user name, domain and the client machine name. The first session does not have an end date and time because it is still connected and being recorded.

The session host is the name of the machine being recorded. In other versions of RecordTS, the session host may list other machines, but in the Single Server Edition only one machine will always be listed. The Data size column shows the size of each session as it is stored in the database.

The total disk space used in the database is listed at the bottom of the page.

The <u>Play</u> link will start the RecordTS WebPlayer in a new tab to view the corresponding session on the same line.

The Purge feature allows automated deletion of sessions that are older than a specified time frame. In the diagram below, the purge period is set to 3 days, which will remove all sessions older than three days from the current date. Longer purge periods will allow retention of more sessions, but will use more local storage space. Plan accordingly to accommodate storage for the amount of sessions you wish to retain.

| Purge: | Enabled | Purge period: | 3 | days | ~ | |
|--|---------|---------------|---|------|---|--|
| Purge is active. Sessions awaiting to be purged: 0 | | | | | | |
| | | Apply changes | | | | |

Playing Back Recorded Sessions

Selecting the Play link located next to a session listed in Dashboard will start the RecordTS WebPlayer in a new browser tab and start playing the selected session.



You can navigate by using the red slider bar at the top to move through the video. The Zoom buttons (+/-) allow magnification of the video. You can pause the video by clicking on the || button. To end viewing, simply close the tab.

RecordTS Storage Backup Tool

RecordTS comes with scripts that allow you to back up and restore the database files. There are also options to check the integrity and display information on an existing archive.

WARNING: The RecordTS Storage Server service **must be stopped** before creating a backup of the database. This means all users must be logged off and no session recording is happening. Plan ahead for system to be offline while the backup or restore takes place. You will need to log on locally for this procedure.

Here are the basic modes for performing a backup of the storage database along with restoring it and operations to verify the integrity of an archive.

Help

This mode will display instructions on how to use the tool.

To display tool help:

Open a DOS command or Powershell window and navigate to the RecordTS program files folder here:

```
C:\Program Files (x86)\TSFactory\RecordTS Single Server Edition
```

Execute the following command:

```
> rts-sse-backup --help
```

Here is the output:

| GN | Administrator: Command Prompt | |
|--|---|--------|
| C:\Program Files (x86)\TSFa rts-sse-backup v.4.0.1059 Copyright (c) TSFactory. A | actory/RecordTS Single Server Edition/rts-sse-backup | < 1 |
| Usage: rts-sse-backup [-h¦ This util allows to backu Single Server Edition | help] COMMAND up and restore configuration and database of RecordTS | |
| Available options: _h,help | Show this help text | |
| Available commands: backup restore | Backup configuration files and Storage Server repository of RecordIS Single Server Edition Restore configuration files and Storage Server repository of RecordIS Single Server Edition from zin-archive | |
| check info | Check the specified backup archive Show description of the specified backup archive | |
| See 'rts-sse-backup.exe CO | 1MAND [-h¦help]' to read about a scpecific command. | |
| C:\Program Files (x86)\TSFa | actory/RecordTS Single Server Edition> | - |

Backup

This mode will copy the database files to a specified location using various command line switches to tailor the archive.

Simple backup procedures:

Log on locally and stop the RecordTS Storage Server service, then open a DOS command or Powershell window and navigate to the RecordTS program files folder here:

C:\Program Files (x86)\TSFactory\RecordTS Single Server Edition

Execute the following command:

> rts-sse-backup backup -d backupfolder

where: *backupfolder* is the directory to store the backup.

The backup process will take time to copy the database files so expect some down time while the process completes.

Start the RecordTS Storage Server service.

Command line switches include:

| -d,directory | Directory to save an archive with backup data |
|----------------|---|
| -n,name ARG | Specify name of backup archive. |
| -c,comment | Include a comment with backup archive. |
| compress | Compress files in an archive. |
| no-compression | Store files without compression. |
| bzip | Pack data with BZip2 algorithm. |
| -f,force | Suppress user input requests. |
| -h,help | Display help. |

If a custom name is not specified, the tool will generate a name for you with the format: RTS_Storage_ServerYYYYMMDD-XXXXXX.zip

The .zip file extension will automatically added if no extension was specified.

Where: YYYY = year, MM = month, DD = day, XXXXXX = internally generated timestamp suffix.

Restore

This mode restores data from an archive.

Simple restore procedures:

Log on locally and stop the RecordTS Storage Server service, open a DOS command or Powershell window and navigate to the RecordTS Storage Server program files folder here:

```
C:\Program Files (x86)\TSFactory\RecordTS Single Server Edition
```

Execute the following command:

```
> rts-sse-backup restore -a archive
```

where: *archive* is the path\filename of the archive.

The tool will warn you the existing configuration files will be removed. This is normal. Press Enter to continue restoring or type 'n' to quit.

Start the RecordTS Storage Server service.

The restore process will take time to extract and copy the database files from the archive so expect some down time while the process completes.

Command line switches include:

- -a, --archive ARG Specify name of the archive file to restore.
- -f, --force Suppress user input requests.
- -h, --help Display help.

Check

This mode verifies archive integrity.

Open a DOS command or Powershell window and navigate to the RecordTS Storage Server program files folder here:

C:\Program Files (x86)\TSFactory\RecordTS Single Server Edition

Execute the following command:

> rts-sse-backup check -a archive

where: archive is the name and location of the archive file.

The integrity checking process may take time so plan accordingly.

Command line switches include:

-a, --archive ARG Specify name of the archive file to restore.

-h, --help Display help.

Info

This mode reports information about an archive.

Open a DOS command or Powershell window and navigate to the RecordTS Storage Server program files folder here:

C:\Program Files (x86)\TSFactory\RecordTS Single Server Edition

Execute the following command:

> rts-sse-backup info -a archive

where: *archive* is the name and location of the archive file.

The information reporting process may take time so plan accordingly. Command line switches include:

-a, --archive ARG Specify name of the archive file to restore.

-h, --help Display help.

Backup Tool Examples

For the following examples, you should stop the storage server service before performing a backup or restore operation. All commands are executed from the RecordTS program files folder in a DOS command or Powershell window. See previous section for more information on this process.

To backup the database to another machine (network share) on your network, you will first need to map a local network drive to that machine.

Mapping a Network Drive

On the RecordTS Storage Server, open File Explorer and right mouse click over the Network icon.



Click on "Map network drive..." and enter the network share name in the Folder field or click Browse to locate the folder. Modify the other settings and click on Finish to map the share to a local drive.

| 🍥 🤏 Map | X Network Drive |
|------------------------|--|
| What ne Specify the | etwork folder would you like to map? e drive letter for the connection and the folder that you want to connect to: |
| Drive: Folder: | Z: V VM001\Backups V Browse Example: \\server\share Reconnect at sign-in Connect using different credentials Connect to a Web site that you can use to store your documents and pictures. |
| | Finish Cancel |

The mapped drive should appear in the drive list. You are now ready to use it for backups. See below.



Examples

Example #1:

Backup the database to mapped network drive Z: using archive name "rtsbackup2018.zip" and add a comment to the archive.

Here is a screen shot of the backup procedure:

| C81. | Administrator: Command Prompt | _ D X |
|--|--|------------------|
| C:\Program Fil ackup -d Z: -n This may take RecordTS data | es <x86>\ISFactory\RecordIS Single Server Edition>r rtsbackup2018.zip -c "weekly video backup" a few minutes to complete. Please wait. has been saved to Z:\rtsbackup2018.zip</x86> | •ts-sse-backup b |
| C:\Program Fil | es (x86)\TSFactory\RecordTS Single Server Edition}_ | |
| | | × |

Example #2:

Restore the database from an archive file located on a locally mapped network drive Z: with the archive file name "rtsbackup2018.zip".

```
> rts-storage-backup restore -a z:\rtsbackup2018.zip
```

Here is a screen shot of the restore procedure:

| Administrator: Command P | rompt 📃 🗖 🗙 | |
|---|--------------------------------|---|
| C:\Program Files (x86)\ISFactory\RecordIS Single S estore -a z:\rtsbackup2018.zip | erver Edition≻rts-sse-backup r | ^ |
| puring restoring process current data and configur re you sure you want to continue? [y] Yes [n] No (default is "y"): | ation files will be removed. H | |
| This may take a few minutes to complete. Please wa Removing existed configurations files and data RecordIS data has been successfully restored. | it. | |
| C:\Program Files (x86)\TSFactory\RecordTS Single S | erver Edition>_ | ~ |

Example #3:

Check the integrity of an archive file located on a locally mapped network drive Z: with the archive file name "rtsbackup2018.zip".

```
> rts-storage-backup check -a z:\rtsbackup2018.zip
```

Here is a screen shot of the archive integrity check procedure:

| | Administrator: Co | ommand | Prompt | | - | | x |
|--|---|--------|--------|----------------|------|-------|--------|
| C:\Program Files (x86)\TSF heck —a z:\rtsbackup2018.z Checking for: Z:\rtsbackup Ther backup archive has be | actory\RecordTS ip 2018.zip en checked. OK | Single | Server | Edition>rts-ss | e-ba | ackup | c ^ |
| C:\Program Files (x86)\TSF | actory\RecordTS | Single | Server | Edition>_ | | | |
| | | | | | | | \sim |

Example #4:

Display the information from an archive file located on a locally mapped network drive Z: with the archive file name "rtsbackup2018.zip".

```
> rts-storage-backup info -a z:\rtsbackup2018.zip
```

Here is a screen shot of the archive information dump:



Note the last line will be the comment if one was specified during backup.

Performing a Complete Uninstall

When you uninstall RecordTS, the folder containing the database and configuration files is retained in order to avoid accidental loss of data.

To completely remove all components including the database and configuration files during uninstallation of RecordTS, you will need to perform the uninstall manually using DOS commands.

There is a hidden system flag named REMOVE_DATA that controls how RecordTS gets uninstalled. If it is equal to 'yes', the installer deletes the database and configuration directories. Because this action leads to loss of data, a user needs specify this flag on uninstallation.

To perform this operation, the administrator should run the msiexec.exe tool in a Command or Powershell window:

```
msiexec.exe /x RecordTS-Single-Server-Edition-6.0.1243.msi
REMOVE_DATA=yes
```

This command will invoke the standard Windows uninstaller and completely remove RecordTS along with all the stored session data.

List of Service Ports

| Webconsole: | 8087 | | |
|--------------|------|--|--|
| Recorder RDP | 3389 | | |